



WEEKLY AGRICULTURAL REPORT

FEBRUARY 24, 2022



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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

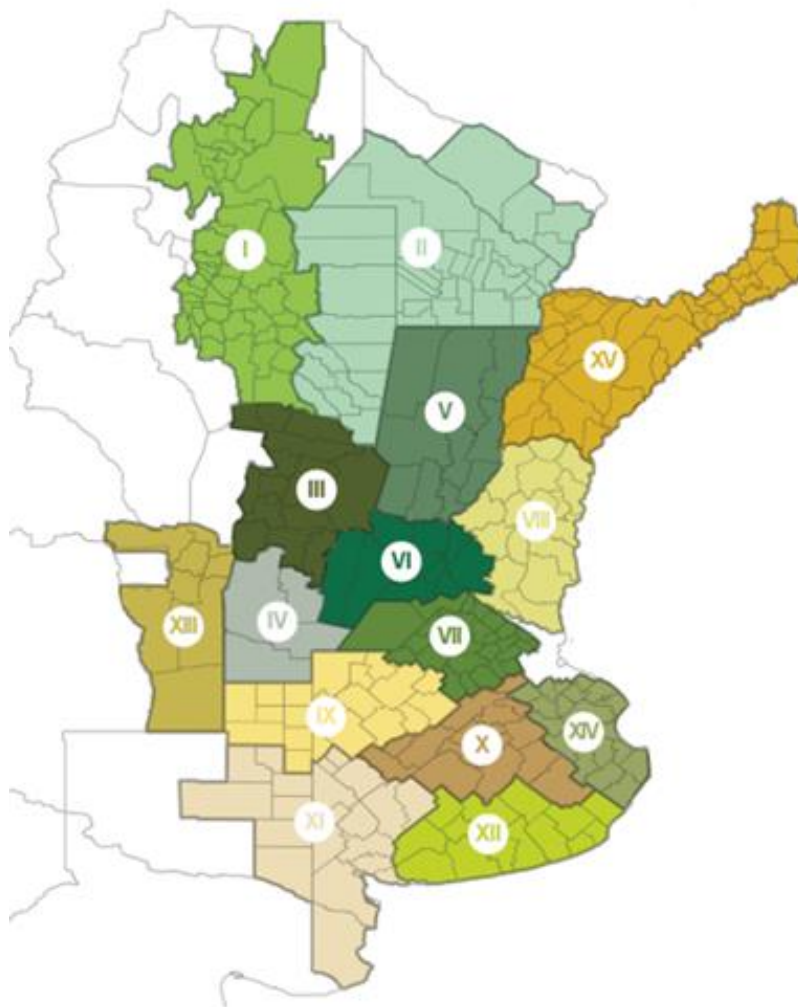
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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 24 TO MARCH 2, 2022:

TEMPERATURE DROP, FOLLOWED BY A RISE COUPLED WITH WIDESPREAD RAINFALLS OF VARIED INTENSITY. THE EAST OF THE AREA WILL REPORT THE HIGHEST VALUES.

At the beginning of the outlook, tropical winds will expand into the north and center of the agricultural area, leading to highs above normal, while the south will observe more moderate records due to the entry of southerly winds that will accompany the passage of a storm front. The slow and somewhat irregular passage of a storm front will produce several days with intermittent rainfalls. Very abundant records and risk of severe storms are in the forecast for the center of the NOA region and the center-east and the southwest of the agricultural area, while the rest the extension will receive moderate/scarce values. Along with the front, winds from the southwest will advance, leading to a sharp temperature drop over the south of the agricultural area, while the center will be less affected, and the north will observe records higher than normal for the season.



SOYBEAN

Lack of rainfalls over the center of the area continues to affect the crop while the most advanced plots with first-crop soybeans are beginning their grain filling (R5) and the second-crop soybean area begins its critical period for pod differentiation (R3). At the same time, last week's rains in the north of the area improve the moisture condition of the plots while the crop is beginning its critical period (R3). To date, 23% of the 16.3 MHa report a Regular/Bad crop condition, about 3.75 MHa in absolute numbers.

CORN

Corn harvest is progressing slowly, covering 3.2% of the arable area. Weekly progress is estimated at 1.4 p.p. The national average yield averages 4.89 Tn/Ha, due to the fact that harvest began in advance as a consequence of the impact of the drought on early sowings. In parallel, rainfalls accumulated in the hours prior to this publication have replenished moisture in large sectors of the center and south of the national agricultural area, which concentrate a significant area with late-planted corn, currently under critical stages. Under this scenario, we maintain our production forecast at 51 MTn.

SUNFLOWER

To date, sunflower is 26.9% harvested with a national average yield at 2.11Tn/Ha. Weekly progress is estimated at 2.8 p.p. Towards the center of the agricultural region, less than 25% of the area remains to be harvested. Yields in this region stand above the average of the last five years. However, the first plots harvested in the south of the agricultural area, yielded lower than the average of the last 5 campaigns. Although these plots represent less than 3% of the area, in some sectors, the productive potential estimate of the remaining area is still lower than current values. In this context, we maintain the projection of 3.3 MTn, without ruling out future adjustments.



Annex



SOYBEAN

2021/22 Season

Data to: Feb 23, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.130.000	100,0	1.130.000
II NEA	1.635.000	1.587.720	100,0	1.587.720
III NCnt Cba	1.751.400	1.694.590	100,0	1.694.590
IV S Cba	1.635.600	1.660.630	100,0	1.660.630
V NCnt SFe	1.085.000	1.034.890	100,0	1.034.890
VI North Belt	2.217.000	2.083.000	100,0	2.083.000
VII South Belt	2.295.000	2.205.000	100,0	2.205.000
VIII ECnt ER	1.063.000	1.017.000	100,0	1.017.000
IX N LP-W BA	1.827.000	1.850.000	100,0	1.850.000
X Cnt BA	680.704	690.000	100,0	690.000
XI SW BA-S LP	295.000	365.000	100,0	365.000
XII SE BA	554.000	510.000	100,0	510.000
XIII SL	245.000	232.000	100,0	232.000
XIV Cuenca Sal	174.820	162.170	100,0	162.170
XV Others	72.000	78.000	100,0	78.000
TOTAL	16.900.000	16.300.000	100,0	16.300.000

CORN

2021/22 Season

Data to: Feb 23, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	420.000	450.000	100,0	450.000
II NEA	720.000	775.000	100,0	775.000
III NCnt Cba	998.000	1.060.000	100,0	1.060.000
IV S Cba	860.000	915.000	100,0	915.000
V NCnt SFe	260.000	280.000	100,0	280.000
VI North Belt	655.000	712.000	100,0	712.000
VII South Belt	505.000	555.000	100,0	555.000
VIII ECnt ER	340.000	363.000	100,0	363.000
IX N LP-W BA	750.000	800.000	100,0	800.000
X Cnt BA	360.000	390.000	100,0	390.000
XI SW BA-S LP	175.000	190.000	100,0	190.000
XII SE BA	265.000	285.000	100,0	285.000
XIII SL	330.000	350.000	100,0	350.000
XIV Cuenca Sal	127.000	137.000	100,0	137.000
XV Others	35.000	38.000	100,0	38.000
TOTAL	6.800.000	7.300.000	100,0	7.300.000

SUNFLOWER

2021/22 Season

Data to: Feb 23, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	175.000	6.300	168.700	100,0	168.700	17,5	295.474
III	NCnt Cba	6.000	185	5.815	93,0	5.408	18,8	10.149
IV	S Cba	27.500	100	27.400	20,0	5.480	20,3	11.098
V	NCnt SFe	235.000	490	234.510	93,6	219.431	23,1	506.273
VI	North Belt	15.000	270	14.730	75,0	11.048	30,6	33.764
VII	South Belt	13.000	240	12.760	78,0	9.953	29,4	29.273
VIII	ECnt ER	11.000	175	10.825	50,0	5.413	16,5	8.942
IX	N LP-W BA	205.000	50	204.950	2,0	4.099	22,5	9.223
X	Cnt BA	74.000	15	73.985	1,2	888	23,5	2.086
XI	SW BA-S LP	357.000	-	357.000	-	-	-	#DIV/0!
XII	SE BA	380.000	-	380.000	-	-	-	-
XIII	SL	23.000	-	23.000	-	-	-	-
XIV	Cuenca Sal	120.000	40	119.960	2,5	2.999	25,0	7.498
XV	Others	8.500	200	8.300	100,0	8.300	21,3	17.651
TOTAL		1.650.000	8.065	1.641.935	26,9	441.718	21,1	931.430